PBCore subcommittee meeting, November 29, 2018

In attendance:

Chair: Rebecca Fraimow, WGBH
Sadie Roosa, WGBH
Richard W. Kroon, EIDR
James Cole, KLRU
Sally Vermaaten, Gates Archive
Ryan Edge, Gates Archive
Henry Borchers, University of Illinois
Irene Taylor, Washington University in Saint Louis
Mary Miller, University of Georgia
Rachel Murphy, Music Choice
Jason Corum, WGBH
Casey Davis Kaufman, WGBH
Keenan Trall, Summit Day Media
Miranda Villesvik, WGBH
Dylan Flesch, KEXP
Stephanie Sapienza, University of Maryland
Dave Rice, CUNY TV
Michael Campos-Quinn, University of California, Berkeley
Morgan Oscar Morel, Bay Area Video Coalition
Peter Higgins, WGBH
Karen Cariani, WGBH

Remote:
Margaret Bresnaham, Minnesota Public Radio / American Public Media
Thom Pease, Library of Congress

Agenda:

- New PBCore.org website
  - reporting on new PBCore.org website
    - new site is now live
    - Rebecca Fraimow demos site
  - Controlled Vocabs are now easier to find, linked correctly to Open Metadata Registry
  - downloadable terms, controlled vocabularies coming soon
    - provide controlled vocabs in which formats?
      - JSON gets a vote
  - URLs coming soon
  - data model visualization has been corrected, updated
- More PBCore resources
PBCore cataloging tool - [http://pbcore.org/cataloging-tool.html](http://pbcore.org/cataloging-tool.html)
  - Rebecca Fraimow demos PBCore cataloging tool
  - developed by Digital Bedrock
  - not a database, but is simple storage of metadata
  - allows export of giant CSVs - flat PBCore!
  - try out tool tomorrow at the pAVillion demo

Spreadsheet templates - [http://pbcore.org/spreadsheet-templates.html](http://pbcore.org/spreadsheet-templates.html)
  - new spreadsheet templates available
    - Simple template for quick start
    - Full PBCore template
    - Instantiation inventory template

XML validator - [http://pbcore.org/validator.html](http://pbcore.org/validator.html)
  - also validates previous legacy PBCore versions (1.2, 1.2.1, 1.3, 2.0)

New blog posts
  - Older posts coming soon, need to ported over from current Wordpress site
  - upcoming posts
    - intro to new site
    - Dave Rice - PBCore Audiovisual Tricks

  - MediaInfo export
    - exports fully valid PBCore 2.1
    - set your own `instantiationGenerations` and `instantiationLocation`
  - Meyer ProTrack PBCore XML export
    - info docs on website
  - Collective Access
    - examples from users on website
  - Omeka
    - plug-in development waiting for NEH approval
    - development expected to begin soon
    - Plug-in planned to be available in March 2019.

Mappings - [http://pbcore.org/mappings.html](http://pbcore.org/mappings.html)
  - PBCore and MARC
  - preliminary XML-RDF (EBUCore/Dublin Core/DC Terms/SKOS) mappings
  - more mappings coming soon
    - PBCore to Dublin Core
    - PBCore to MODS or METS

Tutorials page coming soon
  - videos have been recorded, adding screen captures of new site

Who Uses PBCore?
  - user profiles needed
  - all kinds of uses are acceptable
  - user profile volunteers
    - Margaret Bresnaham
• Morgan Oscar Morel
  • Keenan Troll
  • Henry Borchers
  o will share case studies with AMIA Metadata and Cataloging Committee
  o would like to link people's work on the Tools page
  o more sample records needed, volunteers:
    • James Cole
    • Ryan Edge
    • Dylan Flesch
    • Dave Rice

• Previous Annual Meeting Notes - [http://pbcore.org/annual-meeting-notes.html](http://pbcore.org/annual-meeting-notes.html)
  o PBCore Advisory Sub-Committee of the Association of Moving Image Archivists Cataloging and Metadata Committee annual meeting notes 2015–2017 now being hosted on website

• Legacy website will still be available
  o not currently active, but will be soon. we will let you know.

• New site technical info
  o Sadie briefly explained new Jekyll static site
  o site lives in a Github repository
    • users can correct errors themselves and submit pull requests

• Upcoming workshops, March 2019
  o workshop for archival educators
  o workshop for stations
  o travel scholarships for up to 10

• AMIA/DFL Hack Day ArchivesSpace plug-in
  o ArchivesSpace PBCore plug-in
  o Jason Corum reports on learning ArchivesSpace system
  o beginnings of instantiations for digital objects working, hope to have something to show for end of conference
  o ArchivesSpace to PBCore mapping document created by Casey Davis Kaufman - [https://docs.google.com/spreadsheets/d/1hKLD-J5MEhUkYfpt3wDgQnTq0R2HtGAjmWTOJVaG0EA/edit?ts=5bfee578#gid=0](https://docs.google.com/spreadsheets/d/1hKLD-J5MEhUkYfpt3wDgQnTq0R2HtGAjmWTOJVaG0EA/edit?ts=5bfee578#gid=0)
    • will be added to mappings section of PBCore site

• Islandora plug-in
  o hopefully can use PBCore RDF mapping as basis
  o waiting on documentation from Islandora

• Other integrations
  o What integrations are people interested in?
    • 2 votes - Omeka
• 1 vote - ArchivesSpace (indirect, knows someone interested)
• 1 vote - Islandora
• 2 votes - Collective Access
• 2 votes – Preservica

• Demoing PBCore Cataloging Tool in pAVillion
  o Rebecca will demo the PBCore Cataloging Tool
  o Sadie will demo AMS 2 as well if anyone asks

• Stewardship of PBCore
  o WGBH's grant ends fall of 2019
  o Should WGBH still be responsible for PBCore in the future?
  o Casey Davis Kaufmann reports on AMIA's role in PBCore development
  o PBCore is intended to be a community standard
  o Potentially better supported if a professional organization like AMIA is responsible
    ▪ Other examples include: Society of American Archivists - DACS, development of EAD
  o Would involve an infrastructure that doesn't currently exist in AMIA
  o How would this fit in to current model of member committees?
  o Are there any other organizations to consider?
    ▪ IASA
    ▪ EBU
    ▪ SMPTE
    ▪ Library of Congress
  o There would have to be a person responsible for PBCore stewardship as well as this subcommittee.
    ▪ Possibly a technical committee of the board to report back to the board.
    ▪ Three executive officers of the subcommittee?
  o Stephanie Sapienza - "AMIA seems like the natural home for it"
  o Would need a formal process for schema changes, etc.
  o Could broader ownership lead to broader use?
  o Casey Davis Kaufman reports AMIA board is "open to considering it"
  o AMIA official support will build PBCore appeal
  o Radio Preservation Task Force was investigating using PBCore?
    ▪ Would they officially endorse it?
    ▪ RPTF uses collection-level records currently
  o PBCore should remain open-source and community backed with powerful, accessible, free tools
  o Volunteers to be Transition Committee members?
    ▪ Stephanie Sapienza volunteered

Casey’s draft timeline for PBCore transfer to AMIA:
**Proposed Timeline**

<table>
<thead>
<tr>
<th>Event</th>
<th>Date</th>
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<tbody>
<tr>
<td>Cataloging and Metadata Committee issues call for PBCore Working Group</td>
<td>December 2018</td>
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<tr>
<td>Working Group established</td>
<td>February 2019</td>
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<tr>
<td>Working Group liaises with WGBH through completion of NEH grant</td>
<td>February 2019 – August 2019</td>
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<tr>
<td>Working Group conducts needs assessment for PBCore development, including evaluation of other standards, how they are maintained, and other standards that may be under our purview.</td>
<td>February 2019 – August 2019</td>
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<tr>
<td>Working Group delivers draft Three-Year Plan Report to WGBH, Cataloging and Metadata Committee and Board</td>
<td>Due August 2019</td>
</tr>
<tr>
<td>Working Group delivers final Three-Year Plan Report to WGBH, Cataloging and Metadata Committee and Board</td>
<td>Due November 2019</td>
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<td>If at that time WGBH and AMIA feel that this is the best path forward, AMIA and WGBH enter into agreement for transfer of PBCore</td>
<td>Commencing November 2019</td>
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- **PBCore 3?**
  - Is it time to start talking about version 3?
  - Some features requested:
    - Repeatability of locations? instantiationPhysical, multiple instantiationDigital
  - What about making these changes and calling it PBCore 2.2?
    - Sadie Roosa suggested that since changes would not be backwards compatible, would need to call this version 3 to make this clearer
  - Dave Rice suggested a development branch for the work to happen piecemeal
    - Rebecca Fraimow suggested the name "PBCore experimental"
    - Dave Rice - delay the consideration of whether there should be a version 3 until those contributions are made, then consider incorporating them